



AAR Mortgage

What to Bring Checklist

When you go to an AAR Branch to complete a loan application, there are some documents that you will need to provide including proof of your personal information, including your address, age, employment income and mortgage information. This checklist will help you in making sure you bring in the proper identification, and verification to your branch!

Please call or visit your AAR Branch to confirm which documents to bring.

Checklist Overview

Please ensure you bring:

- One (1) piece of primary identification and three (3) pieces of secondary identification
- Address verification
- Income Verification
- Mortgage Verification

Personal Identification

You will need to bring in One (1) piece of primary identification and three (3) pieces of secondary identification

The following are acceptable forms of **primary identification**:

- ✓ Government issues birth certificate
- ✓ Canadian passport
- ✓ Canadian permanent residency card
- ✓ Canadian forces identification card
- ✓ Canadian Driver's license
- ✓ Certificate of Indian Status Identity Card / Indian and Northern Affairs Card
- ✓ Certificate / Card of Canadian Citizenship

The following are acceptable forms of **secondary identification**

- ✓ Provincial Health Card
- ✓ Employment badge or pass that shows:
 - Recognized company name
 - Your name
 - Your photograph
- ✓ Current bank statement
- ✓ Notice of Assessment (NOA)
- ✓ Utility Bill (must be in your name and have your current address)

- ✓ Canadian Gun License
- ✓ Canadian Hunting License

Income Verification

In order to verify your income, you will be required to provide one or more of the below documents.

Proof of Income

- ✓ T4 from previous year
- ✓ Notice of Assessment (NOA)
- ✓ Canadian Pension Plan Statement dated within the last 12 months
- ✓ Current Pay Stub

If you are self employed

- ✓ Notice of Assessment (NOA) for the most recent two (2) years
- ✓ Business Bank Statement

Mortgage Information

For **mortgage verification**, please bring in one or more of the following:

- ✓ First **mortgage** holder verification
- ✓ Monthly statement or annual statement
 - Must be dated within the last 60 days
- ✓ Balance confirmation from your first mortgage company

Thank you for considering AAR for your borrowing requirements! We look forward to customizing a personalized credit solution to fit your needs and your budget.

